Tuesday U.S. Pre-Market Intelligence

Decision page for Tuesday, August 18, 2026 | Window: Aug. 17 close through August 18, 2026, 1:52 AM ET

Pre-market verdict

BEARISH BIAS - RISK-OFF

Oil's renewed inflation premium, a higher Treasury curve and synchronized equity weakness outweigh still-strong aggregate earnings. The setup is defensive, but today's dense data block can reverse the rates impulse before the open. [1-6]

Sentiment	Confidence	Risk Regime	Volatility
-38	MEDIUM	OIL-RATES	ELEVATED

-100 0 +100

S&P FUT 7,737.00 -0.41% ES Sep-26 vs prior settle	**NASDAQ FUT** 29,864.50 -0.77% NQ Sep-26 vs prior settle	**U.S. 10Y** 4.72% +4 bp Official Treasury Aug. 17
DXY 99.66 +0.08% Since 16:00 ET	**WTI** $85.14 +0.76% NYMEX generic front	**VIX** 15.19 +6.60% Official Cboe cash close

ranked drivers

What changed overnight

1 Oil extended Monday's 2.7% Brent jump; WTI held above $85. [1,3-4]
2 NQ lagged ES; active Asia traded broadly lower. [1,4]
3 Official 10Y/30Y yields rose 4/6 bp on Monday. [2-3]
4 VIX, VIX9D and MOVE all rose at the cash close. [1,17]
5 Housing, import prices and IP create 08:30-10:00 event risk. [7-12]

causal chain

Why it feels this way

HORMUZ RISK -> OIL UP -> YIELDS UP

Higher discount rates pressure long-duration growth while rising fuel costs favor energy over consumer and transport exposures. [2-6]

Opening scenarios

BASE	UPSIDE	DOWNSIDE	TAIL
50%	25%	20%	5%
Defensive gap	**Oil/rates reverse**	**Tech-led break**	**Geopolitical shock**

Catalysts and confirmation

08:30 ET: import prices, permits, starts. 09:00: HD. 09:15: industrial production. 10:00: pending home sales. Confirm bearish: ES <7,735.50 and WTI >$85. Invalidate: ES >7,770.50, NQ >30,121 and oil reverses. [7-14,18]

LARGEST UNRESOLVED RISK

The 8:30 data can decouple yields from oil. Thin early-Asia pricing may overstate the final U.S. opening signal. [1,7-12]

Time horizon: Tuesday cash open through the morning. Futures/FX/commodities are delayed or indicative unless labeled official.

Strongest support: oil + yields + synchronized Asia weakness. Strongest contradiction: strong earnings and proximity to record highs.

The marginal change

Oil has regained control of the cross-asset narrative. The report distinguishes the verified price response from the inference that it will persist after today's data.

Bottom line

The verified setup is defensive: Monday's S&P 500 lost 0.5%, Brent settled 2.7% higher, the official 10-year yield rose to 4.72%, VIX closed at 15.19, and the newly opened U.S. index-futures session moved lower. Active Asian markets then extended the risk-off signal, with the largest pressure in oil-import-dependent Japan. [1-4,17]

The editorial inference is that the open remains vulnerable while oil and yields rise together. That inference fails if today's data lowers the growth/inflation mix enough to pull yields and crude lower, or if Home Depot's release restores confidence in housing-linked consumption. [7-14]

evidence

Verified facts

- ES/NQ were below prior settlement; NQ underperformed. [1,18]
- 2Y/5Y/10Y/30Y Treasury yields rose 2/2/4/6 bp Monday. [2]
- WTI and Brent remained above $85/$91 near cutoff. [1,3-4]
- VIX +6.6%, VIX9D +16.8%, MOVE proxy +8.7% Monday. [1,17]
- No new Fed decision occurred in the primary window. [20]

interpretation

Market-implied / editorial

- The tape is pricing an inflation-risk premium more than a growth rebound.
- Long-duration growth is the most exposed factor while 10Y stays above 4.70%.
- Energy is a relative hedge, not evidence that the broad index is healthy.
- Cash proximity to records argues against calling the move disorderly.
- Early-session liquidity lowers confidence in precise gap magnitude.

Transmission map

HORMUZ RISK — OIL UP — YIELDS UP — DURATION DOWN — OPEN BIAS -

Affected factors: energy relative strength; pressure on communication services, discretionary and real estate; higher beta for homebuilders around the 8:30-10:00 data block.

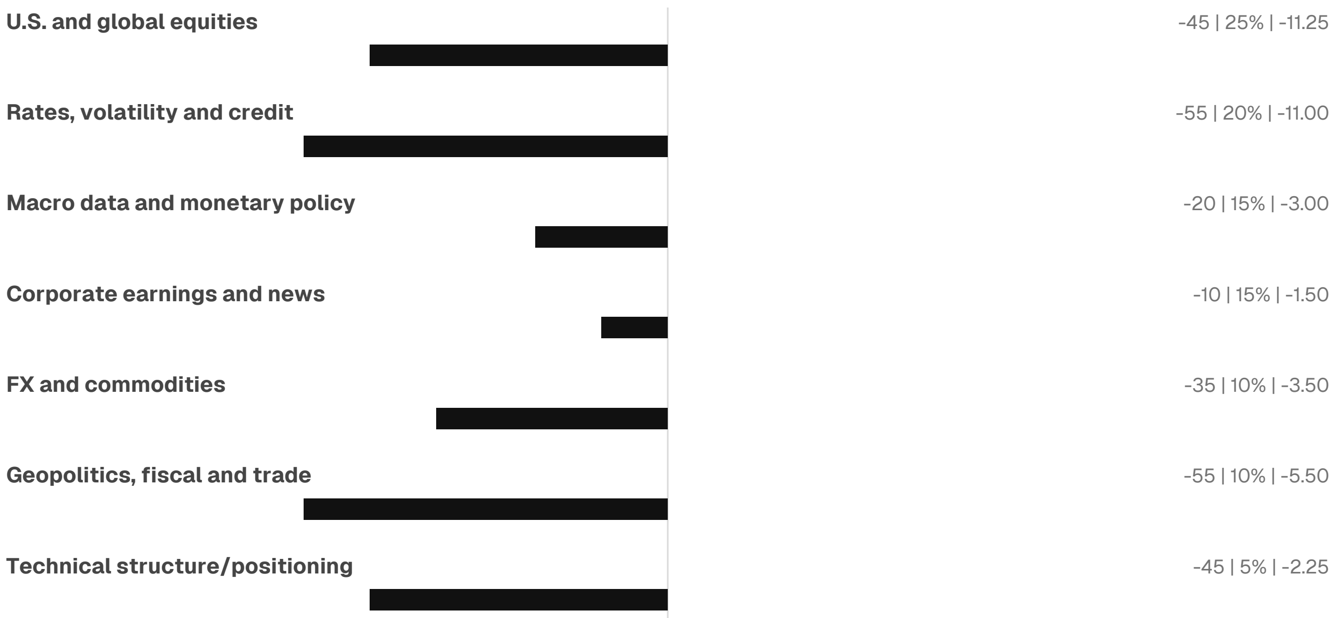
Open playbook

Bearish confirmation requires acceptance below ES 7,735.50 with NQ below 29,853 and no relief in oil or Treasury futures. A reclaim of ES 7,770.50 and NQ 30,121.25, especially alongside WTI below $84.50, shifts the setup back toward neutral/two-way. These are observation levels, not personalized recommendations.

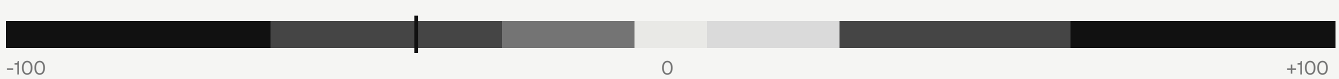
Sentiment decomposition

Default weights are retained. Each component is scored from -100 to +100 and multiplied by its disclosed weight.

Component scores



Weighted result: -38.00 | Risk-off



Classification: -60 to -26 = risk-off. Confidence remains medium because the 8:30-10:00 ET data sequence can change yields before cash trading begins.

drivers

Largest negatives

- Oil/yields rising together.
- NQ and Asia underperforming.
- Volatility proxies firming.

contradictions

Offsets

- U.S. cash indexes remain near records.
- Aggregate earnings remain strong.
- DXY is nearly flat, not disorderly.

No weight adjustment was made. The score is an editorial model, not an exchange-derived probability and not a substitute for the conditional narrative.

Dashboard

Quotes are delayed or indicative unless labeled official. Cash indexes and volatility are Monday closes; futures, FX and commodities are the active overnight session. [1-4,17-19]

Instrument	Prev	Open	High	Low	Latest	Change
ES Sep-26	7,768.75	7,766.00	7,770.50	7,735.50	7,737.00	-0.41%
NQ Sep-26	30,096.00	30,077.25	30,121.25	29,853.00	29,864.50	-0.77%
YM Sep-26	53,544.00	53,501.00	53,558.00	53,441.00	53,458.00	-0.16%
RTY Sep-26	3,064.90	3,063.70	3,066.60	3,056.50	3,057.10	-0.25%

Rates, dollar, oil and risk

Asset	Latest	Change	Mode
10Y Treasury	4.72%	+4 bp	Official Aug. 17
DXY	99.66	+0.08%	Since 16:00
WTI	$85.14	+0.76%	Generic front
Brent	$91.35	+0.53%	Generic front
VIX	15.19	+6.60%	Official close
Bitcoin	$64,139	-0.19%	Since 16:00

Asia at cutoff

Index	Latest	Change	Stamp
Nikkei	67,715	-2.17%	01:36 ET
KOSPI	6,866	-1.61%	01:31 ET
ASX 200	9,085	+0.13%	01:31 ET
Hang Seng	25,340	-0.44%	01:36 ET
CSI 300	4,704	-0.80%	01:36 ET
Shanghai	3,971	-0.31%	01:36 ET

Cross-asset read

The signal is internally consistent: equities lower, oil higher, long-duration Treasury futures weaker, cash volatility higher and crypto softer. DXY is close to flat, which argues against a generalized dollar-liquidity shock. The dominant transmission channel is the oil-to-yields link rather than a broad funding squeeze.

Data caution: HYG/LQD zero-volume after-hours prints are excluded; cash VIX indexes do not trade overnight; BZ=F is a generic vendor series whose exact delivery month is not asserted. [1,17]

From Monday close to cutoff

Event time, publication time and reaction time are separated. ET is primary; UTC is shown for the major overnight publication.

16:00 ET

U.S. close + TIC

S&P -0.5%. Treasury reported $133.5bn total net TIC inflow; foreign Treasury holdings fell $72.1bn m/m. [1,3,25-26]

17:00 ET

Fabrinet call

Issuer-scheduled fiscal Q4 call after its results release; verified details are separated on the companies page. [15-16]

18:00 ET

Globex reset

ES opened near 7,766 and NQ near 30,077; both later moved below prior settlement. [1,18]

23:19 ET (03:19 UTC)

Asia market report

AP described oil/inflation worries outweighing strong earnings; Japan led regional weakness. [4]

23:35 ET

Japan 5Y auction

Average yield 2.163%; bid/cover 4.15x; 0.5 bp tail. Demand was solid, but the yield was 14.3 bp above July. [27]

01:52 ET

Report cutoff

NQ was the weakest U.S. future; WTI remained above $85; Treasury futures were lower. [1,19]

08:30 ET

First catalyst

Import prices, building permits and housing starts are scheduled simultaneously. [7-9,12]

09:00-10:00 ET

Second catalyst cluster

HD at 09:00; industrial production at 09:15; pending home sales at 10:00. [10-14]

No material overnight central-bank decision or verified U.S. government-policy action was identified by cutoff; the dominant new information was price transmission from oil and the active Asia session.

Asia session

Active Asia was broadly defensive near cutoff, with Japan most exposed to the renewed oil-import shock. All percentages are delayed/indicative snapshots. [1,4]

Index	Open	High	Low	Latest	Change	ET stamp
Nikkei 225	68,847	69,093	67,676	67,715	-2.17%	01:36
KOSPI	7,128	7,217	6,866	6,866	-1.61%	01:31
ASX 200	9,069	9,107	9,054	9,085	+0.13%	01:31
Hang Seng	25,369	25,457	25,241	25,340	-0.44%	01:36
CSI 300	4,733	4,744	4,688	4,704	-0.80%	01:36
Shanghai	3,980	3,992	3,956	3,971	-0.31%	01:36

verified

Signal

- Nikkei weakness confirms oil sensitivity.
- KOSPI reversal adds a tech/beta warning.
- ASX is less weak but not offsetting the region.

data

Caveats

- Snapshots are intraday and can reverse.
- HK/China/ASX references were window-reconciled.
- No volume/VWAP inference is made.

U.S. read-through

Japan's decline strengthens the oil-inflation channel because Japan imports almost all of its oil. Korea's weakness reinforces the Nasdaq signal, while mixed mainland/Hong Kong readings make China ADR direction less clean. The U.S. implication is sector dispersion rather than indiscriminate liquidation: energy has relative support, while semiconductors, communication services and consumer cyclicals need rates relief. [1,4]

Editorial inference: Asia is confirming, not causing, the U.S. setup. The common driver is the repricing of oil and inflation risk after Monday's diplomatic disappointment. [3-6]

Europe and global handoff

European cash markets are Monday closes because the Tuesday session had not opened by cutoff. No live Tuesday Europe signal is implied. [1]

Index	Open	High	Low	Close	Change
STOXX Europe 600	661	663	657	656	-0.22%
DAX	26,452	26,574	26,285	26,339	-0.38%
CAC 40	8,726	8,749	8,577	8,580	-0.66%
FTSE 100	10,863	10,893	10,718	10,720	-0.28%

cash close

Monday message

- All four tracked benchmarks closed lower.
- The weakness preceded the later Asia decline.
- Energy exposure cushions indexes unevenly.
- Tuesday Europe cannot yet validate the overnight move.

next 24h

Upcoming global data

- UK labor data: 02:00 ET boundary; unpublished at cutoff.
- Japan machinery orders: 19:50 ET Tuesday.
- Eurozone CPI/current account: Wednesday.
- FOMC minutes are beyond this report's 24h horizon.

Handoff logic

If Europe opens lower while Brent remains above $91 and U.S. Treasury futures stay offered, the bearish signal gains time-zone confirmation. If European energy shares outperform but broad indexes stabilize, the message shifts from broad risk-off toward a narrower sector rotation. Because Europe is not yet open, neither condition is verified at this cutoff.

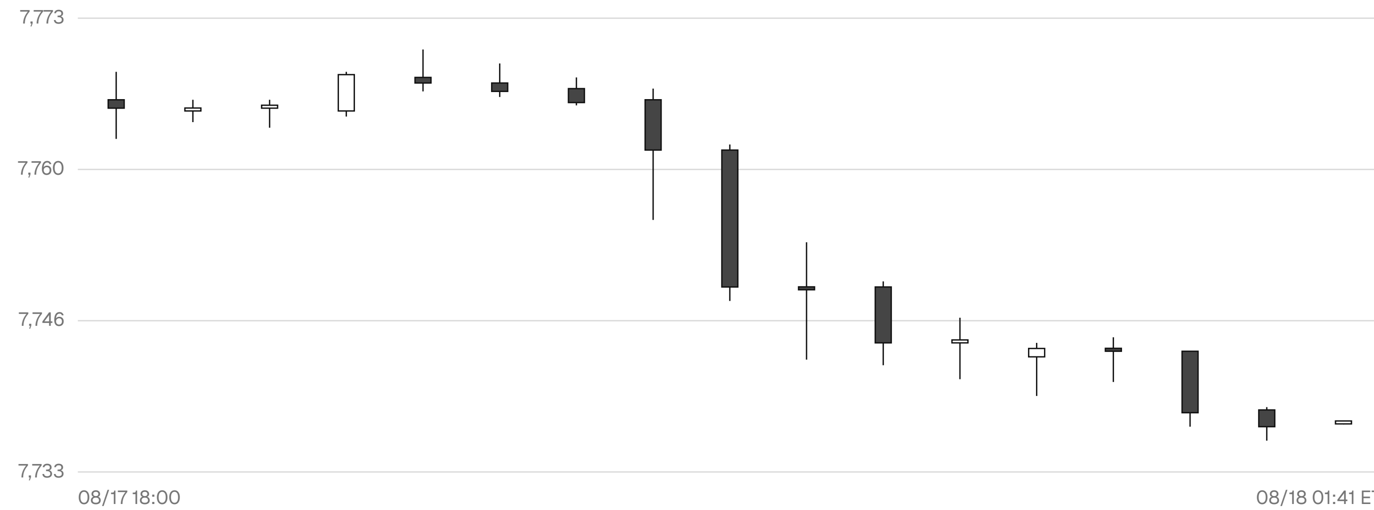
Unavailable at cutoff: live Tuesday STOXX/DAX/CAC/FTSE prices, current Bund/Gilt/JGB yield set and reconciled European index futures. Those absences are treated as uncertainty, not neutral evidence.

S&P 500 and Nasdaq-100 OHLC

Genuine 30-minute candles for CME E-mini Sep-2026 contracts, Globex, ET. Yahoo delayed/indicative; window begins at the Monday evening session reset. [1,18]

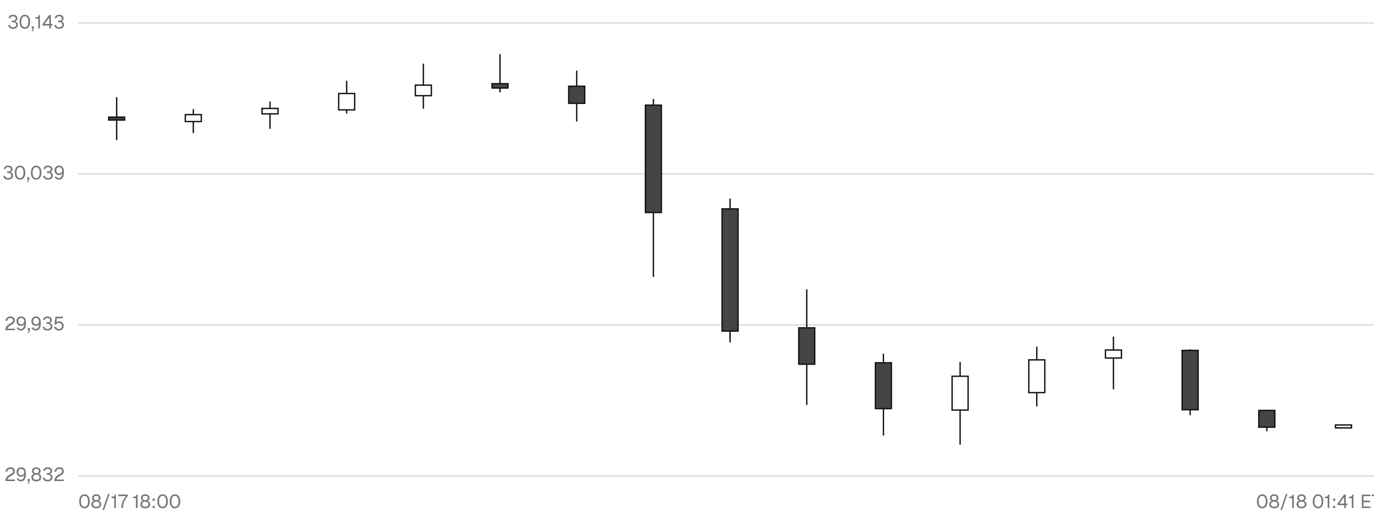
ES Sep-26 | overnight OHLC

CME Globex | 30m | delayed/indicative | cutoff 01:52 ET



NQ Sep-26 | overnight OHLC

CME Globex | 30m | delayed/indicative | cutoff 01:52 ET



ES O/H/L/latest: 7,766.00 / 7,770.50 / 7,735.50 / 7,737.00. NQ: 30,077.25 / 30,121.25 / 29,853.00 / 29,864.50. [1]

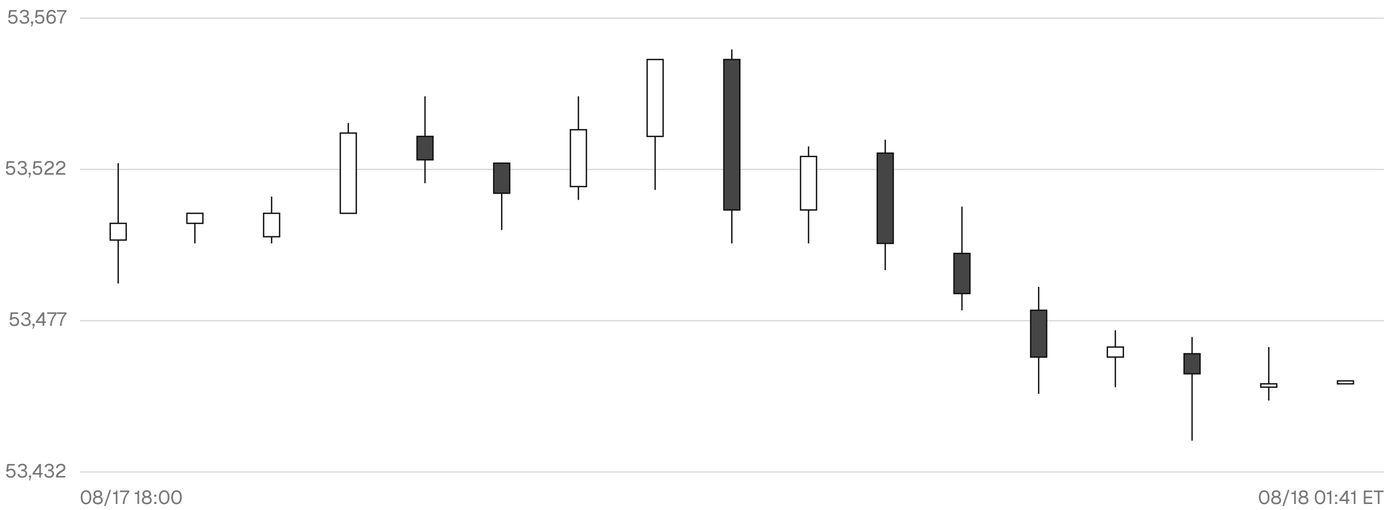
NQ's larger percentage loss is the key relative signal. No synthetic candles, cross-contract merges or VWAP calculations were used.

Dow and Russell 2000 OHLC

Genuine 30-minute candles for CME E-mini Sep-2026 contracts, Globex, ET. Yahoo delayed/indicative. [1,18]

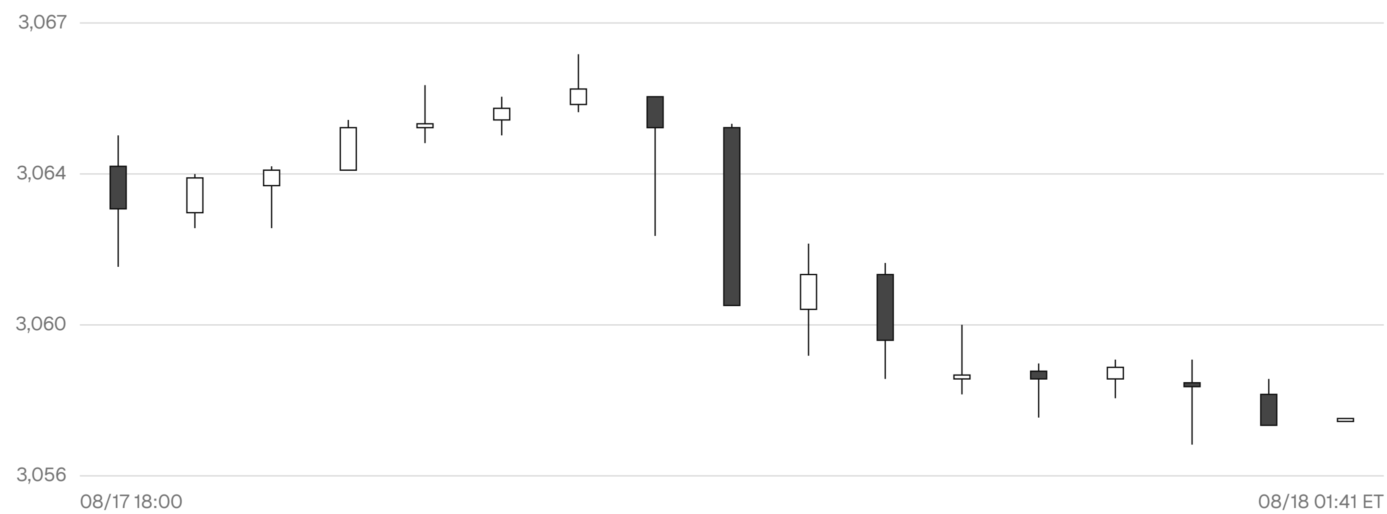
YM Sep-26 | overnight OHLC

CME Globex | 30m | delayed/indicative | cutoff 01:52 ET



RTY Sep-26 | overnight OHLC

CME Globex | 30m | delayed/indicative | cutoff 01:52 ET



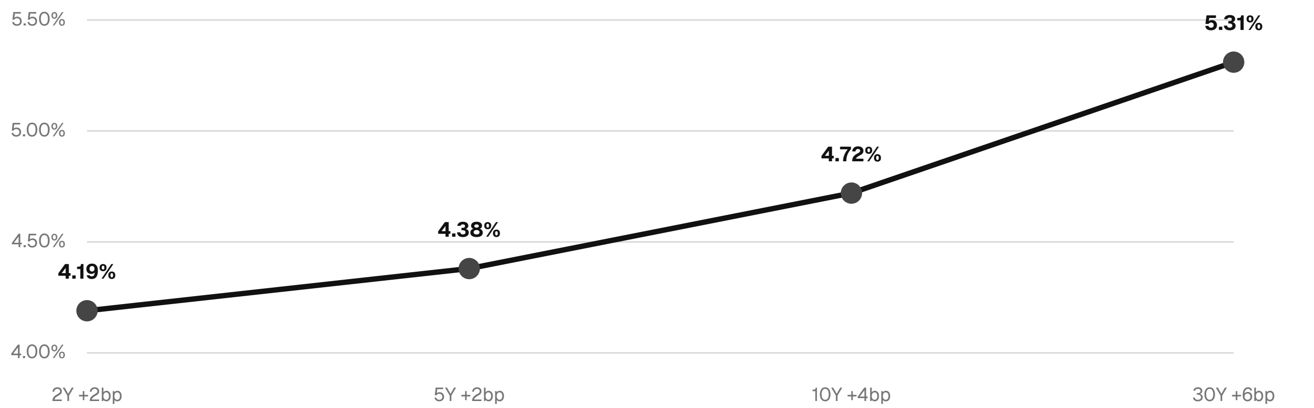
YM O/H/L/latest: 53,501 / 53,558 / 53,441 / 53,458. RTY: 3,063.7 / 3,066.6 / 3,056.5 / 3,057.1. [1]

Dow and Russell weakness is milder than Nasdaq weakness, but neither provides a positive breadth offset. Volume/VWAP is omitted because downloaded intraday volume fields were not validated.

Treasury curve and policy transmission

Official Treasury par yields anchor the curve. Futures are delayed/indicative. Direct policy-path probabilities were not independently verified. [1-3,19-20,23]

Official U.S. curve - August 17 close



Source: U.S. Treasury [2]

official

Curve math

- 2s10s: +53 bp, +2 bp day/day.
- 5s30s: +93 bp, +4 bp day/day.
- Long-end bear steepening is the equity headwind.

indicative

Overnight futures

- 5Y future -0.06%.
- 10Y future -0.09%.
- 30Y future -0.20%.

Equity transmission

The curve steepened because the long end sold off more than the front end. That raises discount rates and financing costs, pressuring long-duration growth and rate-sensitive housing/real estate. Today's starts, permits and Home Depot results make the housing channel unusually direct. [2-3,7,13,23]

Policy-path probabilities are omitted: no independently reconciled live futures-implied odds were available at cutoff. Wednesday's FOMC minutes remain the next scheduled Fed communication. [8,20]

Dollar and major crosses

Changes use the first valid observation at or after Monday 16:00 ET as the common reference. Spot quotes are delayed/indicative; no centralized FX volume or VWAP is asserted. [1]

Cross	16:00 ref	High	Low	Latest	Change	ET stamp
DXY	99.582	99.674	99.521	99.658	+0.076%	01:41
EUR/USD	1.1583	1.1590	1.1573	1.1577	-0.056%	01:50
USD/JPY	159.457	159.750	159.281	159.655	+0.124%	01:51
GBP/USD	1.3545	1.3554	1.3531	1.3539	-0.046%	01:50
USD/CNH	6.7430	6.7476	6.7402	6.7462	+0.047%	01:51
AUD/USD	0.7108	0.7115	0.7099	0.7103	-0.068%	01:49

cross-asset

Signal

- DXY +0.076%: mild firmness, not a funding shock.
- USD/JPY +0.124% adds to Japan's oil-import channel.
- AUD/USD -0.068% fits the softer Asia/copper tape.

discipline

Interpretation limits

- Moves are small relative to equity/oil changes.
- USD/CNH is offshore CNH, not onshore CNY.
- No policy attribution without a verified official action.

Equity transmission

The dollar is not the main source of stress. Its modest firming reinforces the oil/rates headwind at the margin, particularly for Japan and commodity-sensitive cyclicals, but the absence of a broad USD surge argues against a generalized dollar-liquidity event. A material DXY break above 100 alongside higher oil and yields would be a stronger risk-off confirmation.

Reference discipline: these percentages are measured from the shared 16:00 ET window open, not the vendor's rolling previous close. This makes the overnight comparison internally consistent across the six FX series.

Energy and metals

Overnight futures use prior vendor settlement as reference. Contracts are identified exactly where verified; BZ=F remains a generic Brent vendor series. [1,3-6]

Contract	Settle	Open	High	Low	Latest	Change	Unit
WTI Sep-26	84.50	84.96	85.38	84.62	85.14	+0.76%	$/bbl
Brent generic	90.87	91.32	91.61	90.73	91.35	+0.53%	$/bbl
Natural gas Sep-26	2.690	2.702	2.718	2.694	2.697	+0.26%	$/MMBtu
Gold Dec-26	4,473.7	4,474.9	4,493.1	4,441.4	4,445.5	-0.63%	$/oz
Silver Sep-26	66.23	65.89	66.68	64.85	65.07	-1.75%	$/oz
Copper Sep-26	6.616	6.608	6.617	6.555	6.572	-0.67%	$/lb

energy

Inflation impulse

- WTI +0.76% to $85.14.
- Brent +0.53% to $91.35.
- Oil extended Monday's geopolitical repricing.

metals

Growth / hedge signal

- Gold -0.63% did not confirm a safety bid.
- Silver -1.75%; copper -0.67% weaken reflation.
- The mix is stagflation-sensitive, not broad commodity risk-on.

Transmission to U.S. equities

Higher crude supports upstream energy on a relative basis, but the index-level effect is negative when oil and long yields rise together. Airlines, transports, chemicals, retailers and rate-sensitive housing absorb the cost and discount-rate shock. Metals do not confirm a synchronized global-demand acceleration, so energy outperformance should be treated as a hedge inside a defensive tape, not proof of broad health.

Data limits: no verified overnight iron-ore, freight or agricultural set was available. EIA's next weekly petroleum report is Wednesday 10:30 ET, outside this report's next-24-hour horizon. [21]

Volatility, credit and crypto

Official Cboe cash-index closes are separated from vendor proxies and 24/7 crypto changes. Cash VIX indexes do not trade overnight. [1,17]

Instrument	Open	High	Low	Latest	Change	Mode
VIX	14.98	15.47	14.89	15.19	+6.60%	Official close
VIX9D	12.29	12.83	11.88	12.39	+16.78%	Official close
MOVE	-	-	-	75.63	+8.70%	Vendor close
HYG	79.67	79.71	79.59	79.61	-0.13%	ETF close
LQD	105.96	106.01	105.67	105.70	-0.40%	ETF close
Bitcoin	-	-	-	$64,139	-0.19%	Since 16:00
Ether	-	-	-	$1,893	-0.66%	Since 16:00

verified

Stress evidence

- VIX +6.60% and VIX9D +16.78% Monday.
- MOVE +8.70% on the vendor close.
- HYG -0.13%; LQD -0.40%.
- Crypto softened after the cash close.

limits

What it does not prove

- VIX absolute level 15.19 is elevated, not crisis-like.
- HYG/LQD are ETF proxies, not CDX spreads.
- MOVE is vendor-only and not a live licensed feed.
- No dealer gamma or CTA estimate is asserted.

Risk-regime conclusion

Volatility and fixed-income stress moved in the same direction as oil and long yields. That raises the probability that overnight equity weakness is more than a thin-liquidity anomaly. Still, neither cash volatility nor credit proxies show disorder. The appropriate label is elevated, inflation-sensitive risk-off—not a funding crisis.

HYG/LQD after-hours prints carried zero volume and are excluded; the table uses regular-session observations. Crypto percentages use the common 16:00 ET window reference.

Data backdrop and today's consensus

Monday's Empire survey and TIC release are context. Tuesday's official release times are primary; public consensus fields are secondary and labeled. [7-12,24-28]

Series	Period	Consensus	Prior	Release ET	Equity channel
Empire headline	Aug	20.6	15.6 prior	08:30 Mon	Growth-positive
Empire prices paid	Aug	58.6	n/a	08:30 Mon	Inflation-unfriendly
Building permits	Jul	1.37M	1.374M	08:30 Tue	Housing/rates
Housing starts	Jul	1.35M	1.427M	08:30 Tue	Housing/cyclicals
Import prices m/m	Jul	+0.1%	+0.3%	08:30 Tue	Inflation
Industrial production	Jul	+0.3%	+0.1%	09:15 Tue	Growth
Pending home sales	Jul	+0.2%	-5.4%	10:00 Tue	Housing

macro mix

Interpretive conflict

Empire growth accelerated, but price pressure was high. Tuesday's data can produce the same tension: stronger production and housing support earnings, while firmer import prices or yields compress multiples. Public consensus is not official and may vary by vendor. [12,28]

at release

Reaction order

- 1 Verify actual and revisions on issuer pages.
- 2 Watch 2Y/10Y yields and ES/NQ together.
- 3 Separate housing volume from price inflation.
- 4 Re-score only after the 09:15 release.

TIC adds a long-end supply/demand nuance

Treasury reported $133.5bn of total net TIC inflows and $172.7bn of adjusted net long-term flows for June. Separately, end-period foreign Treasury holdings fell $72.1bn month over month to $9.299tn, including declines for Japan and China. These are different statistical concepts; valuation, custody and coverage can move holdings without an equal-and-opposite monthly transaction. [25-26]

Consensus source: Trading Economics public calendar snapshot. Export prices were also listed at +0.2% versus -0.6% prior; no false precision beyond the displayed public estimate is implied. [12]

Hormuz, Treasury flows and Japan rates

Geopolitics remains the dominant inflation tail. Official TIC and Japan auction data provide the overnight rates context. [5-6,25-29]

Hormuz remains the first-order tail

AP reporting described an expiring diplomacy deadline, continued U.S.-Iran tension and uncertainty around a Strait of Hormuz arrangement. The verified market response was higher crude, higher long yields and weaker equities—not a confirmed physical supply outage. Treat a mutually confirmed transit or ceasefire plan as de-escalation; treat verified infrastructure damage or shipping interruption as escalation. [3-6]

official

Japan 5Y auction

- Average yield: 2.163%.
- Bid/cover: 4.15x.
- Tail: 0.5 bp.
- Demand was solid; yield +14.3 bp vs July.

negative findings

U.S. policy checks

- No new Fed decision or speech in-window.
- No new OFAC Iran action dated Aug. 17 found.
- No verified new U.S.-China trade action.
- Stablecoin proposed rule is sector-specific.

Cross-asset interpretation

The Japan auction shows that demand can remain healthy even as absolute yields rise. In the U.S., positive TIC flows do not remove the long-end warning from Monday's 4.72% 10-year and 5.31% 30-year yields. The equity regime improves only if crude and long yields reverse together; one-sided relief is less durable.

The Treasury GENIUS Act proposed rule may matter for stablecoin issuers, reserve assets and crypto infrastructure, but no broad index reaction was isolated. It is not included among the top five opening drivers. [29]

Overnight earnings and today's catalysts

Primary issuer releases and SEC acceptance times govern. Monday after-hours indications are not presented as Tuesday pre-market prints. [13-16,22,30-39]

Ticker	ET timing	Verified event	Key detail	Tape/status
FN	16:22 filing	$1.316bn rev; $4.10 adj EPS	Q1 rev $1.375-$1.425bn	Indicated -7.5%*
AMLX	08:00 call	Phase 3 LUCIDITY topline due	Binary clinical event	No result at cutoff
AON	16:15 filing	CFO to adviser; interim CFO	No guidance change	Governance-specific
BHP	18:30 sched.	FY results scheduled	Primary FY doc unavailable	Use July ops only
HD	09:00 event	Q2 FY2026 release	Main index catalyst	Housing/consumer
KEYS	16:30 call	Fiscal Q3 after close	Prior guide $2.43-$2.49	Post-close
TOL	After close	Fiscal Q3 results	Call Wed 08:30	Housing read-through

sell-the-news risk

Fabrinet

Record Q4 revenue rose 45% y/y; non-GAAP EPS was $4.10. The next-quarter revenue midpoint implies about 6.4% sequential growth, while EPS midpoint implies about 1.8%. That margin/mix inference may help explain the negative indicated tape, but the move was not institutionally verified. [30-31]

09:00 ET

Home Depot

The largest morning equity catalyst. Focus on U.S. comps, Pro versus DIY, big-ticket demand, price/cost, tariffs, gross margin, SRS contribution and FY outlook. Read-through extends to LOW, homebuilders, building products, discretionary and the Dow. [13-14]

Other verified overnight flow

AMD closed $4.75bn of senior notes; AT&T, Illumina and Mosaic also confirmed debt closings. These are mostly settlement/refinancing events rather than new operating signals. Amylyx remains a binary biotech catalyst; do not label the scheduling announcement as positive efficacy data. [32,39]

*FN and AMLX after-hours percentages appeared only in non-institutional screening sources and are not used as firm prices. The U.S. pre-market had not opened at cutoff.

Sector breadth and megacap leadership

Monday ETF and stock closes are delayed/indicative venue snapshots. Sector ETFs are liquid proxies, not pure sector indexes. [1]

Magnificent Seven - all lower Monday

AAPL	MSFT	NVDA	AMZN	GOOGL	META	TSLA
-0.11%	**-3.04%**	**-0.07%**	**-0.51%**	**-0.55%**	**-3.54%**	**-0.87%**
$306	$480	$225	$261	$344	$569	$339

9 of 11 lower

Breadth read

Only energy (+1.08%) and technology (+0.16%) rose. Defensive staples led the downside, so this was not a clean classic defensive rotation.

megacap

Concentration risk

META -3.54% and MSFT -3.04% were the largest Mag7 drags; overnight NQ underperformance shows that pressure carried forward.

Range levels and confirmation

Levels come from the verified overnight futures OHLC, official Treasury curve and commodity settlement references. They are transparent observation points, not personalized recommendations. [1-2,18-19]

Instrument	Resistance	Pivot/reference	Support	Latest	State
ES Sep-26	7,770.50	7,768.75 settle	7,735.50	7,737.00	Near low
NQ Sep-26	30,121.25	30,096 settle	29,853.00	29,864.50	Weakest future
YM Sep-26	53,558	53,544 settle	53,441	53,458	Milder loss
RTY Sep-26	3,066.6	3,064.9 settle	3,056.5	3,057.1	Near low
U.S. 10Y	4.75% area	4.72% close	4.65% area	4.72%	Rate headwind
WTI Sep-26	$85.38	$84.50 settle	$84.62	$85.14	Inflation tripwire

price + cross-asset

Bearish confirmation

- ES accepts below 7,735.50.
- NQ accepts below 29,853.
- WTI holds above $85.38.
- 10Y presses above 4.75%.
- VIX/credit proxies weaken together.

reclaim

Invalidation / neutralization

- ES reclaims 7,770.50.
- NQ reclaims 30,121.25.
- WTI reverses below $84.50.
- 10Y moves back below 4.70%.
- Breadth expands beyond energy/tech.

Opening-auction discipline

A pre-open break is not acceptance. Require the cash index, breadth and the rates/oil impulse to persist through the first 15-30 minutes. A hot 08:30 print can confirm the overnight move; a soft print can produce a futures low before the open and a rapid reclaim. Do not merge ETF, cash-index and futures levels.

Not available: verified dealer gamma, option-wall, CTA trigger, volume profile or cross-venue VWAP. No synthetic levels are inferred from those missing inputs.

Tuesday catalyst map

All times ET with UTC shown for the primary U.S. releases. Issuing-agency schedules govern; consensus values are public secondary estimates. [7-14,21,32,36-38,40]

Time	Event	Period	Consensus/status	Issuer	Impact
02:00 06:00 UTC	UK labour market	Aug release	Unpublished at cutoff	ONS	MED
08:00	AMLX LUCIDITY data/call	Phase 3	No result at cutoff	Amylyx	IDIO
08:30 12:30 UTC	Import / export prices	July	+0.1% / +0.2%	BLS	HIGH
08:30 12:30 UTC	Housing starts / permits	July	1.35M / 1.37M	Census	HIGH
08:30	Prenetics event	Q2	Issuer confirmed	PRE	LOW
09:00	Home Depot earnings	Q2 FY26	Issuer confirmed	HD	HIGH
09:15 13:15 UTC	Industrial production / utilization	July	+0.3% / not reconciled	Fed	HIGH
09:30	U.S. cash open	-	-	NYSE/Nasdaq	HIGH
10:00 14:00 UTC	Pending home sales	July	+0.2%	NAR	MED
16:00	U.S. cash close	-	-	NYSE/Nasdaq	HIGH
After close	KEYS / TOL results	Fiscal Q3	Calls 16:30 / Wed 08:30	Issuers	MED
19:50	Japan machinery orders	June	Public forecast varies	Japan govt.	MED

08:30-10:00

Highest-density window

Macro, HD and housing signals can reverse the overnight oil/rates narrative before or just after the open.

excluded

Beyond 24 hours

EIA petroleum and FOMC minutes are Wednesday; neither belongs in today's next-24-hour catalyst ranking. [20-21]

At release: verify actual, revision, publication time and first market print before attributing causality.

Opening paths and triggers

Probabilities total 100% and cover the Tuesday cash open through the morning data sequence. They are editorial, conditional estimates—not exchange prices.

BASE

50%

Defensive gap; oil/rates remain firm.

CONFIRMATION

ES holds below 7,770.50; WTI stays >$85; 10Y near/above 4.72%.

IMPLICATION — Energy relative strength; duration, housing and cyclicals lag.

UPSIDE

25%

Data cools the inflation impulse.

CONFIRMATION

ES >7,770.50; NQ >30,121.25; WTI < $84.50; 10Y <4.70%.

IMPLICATION — Relief broadens into growth, homebuilders and discretionary.

DOWNSIDE

20%

Hot prices / weak housing deepen stagflation fear.

CONFIRMATION

ES <7,735.50; NQ <29,853; WTI >$85.38; vol/credit weaken.

IMPLICATION — Tech and rate-sensitive sectors de-rate; breadth deteriorates.

TAIL

5%

Verified Hormuz or infrastructure escalation.

CONFIRMATION

Crude gaps higher; DXY, yields and volatility rise together.

IMPLICATION — Broad risk-off; energy hedge may not offset index pressure.

50% + 25% + 20% + 5% = 100%

Contradictions and unresolved questions

A medium-confidence verdict requires the opposing evidence to remain visible. Missing data is not scored as neutral.

Contradiction	What it may mean	What resolves it
Oil/yields up vs DXY nearly flat	Inflation shock, not broad funding squeeze	DXY >100 with credit weakness
All Mag7 down vs XLK positive	Non-megacap tech offset / concentration	Cash breadth after 09:30
Energy up vs 9/11 sectors down	Relative hedge inside weak tape	Whether energy can hold with crude
Solid JGB auction vs yields high	Demand remains, absolute cost rising	Japan curve after local close
Positive TIC flows vs holdings down	Different concepts / custody effects	Later revisions and country detail
Strong FN print vs negative indication	Expectations, margin or valuation	Verified pre-market quote / transcript
VIX higher vs absolute 15.19	Elevated event risk, not crisis	Cash vol and credit after data

inputs

Unresolved

- Live direct CDX spreads.
- VIX futures term structure.
- Dealer gamma / CTA positioning.
- BHP full FY release.
- UK labour release at cutoff edge.

guardrails

Not inferred

- No crisis label from VIX alone.
- No AMLX efficacy before data.
- No physical oil loss without confirmation.
- No exact policy odds.
- No all-sources-scanned claim.

Confidence constraint

The verdict is medium confidence because live Europe, the 02:00 UK release, institutional pre-market company quotes, direct credit spreads and positioning were unavailable. Any of those can alter the opening path. The bearish score remains valid only for the stated cutoff and horizon.

Methodology and calculations

The workflow prioritizes genuine OHLC, exact session references, official macro sources and reproducible transformations.

RESEARCH WINDOW	Monday 2026-08-17 16:00 ET cash close through 2026-08-18 01:52 ET. Futures session begins at the Monday 18:00 ET Globex reset.
OHLC	Yahoo public chart API 30-minute bars were downloaded for exact symbols. No ETF substitution, isolated-quote candle or incompatible-session merge was used. Futures charts show the active Sep-2026 U.S. equity contracts. [1,18]
CHANGE	Equity futures and commodities use verified prior settlement/reference. Asia uses a window-consistent previous session reference. FX and crypto use the first valid observation at or after 16:00 ET. Percent change = (latest/reference - 1) x 100.
RATES	Treasury 2Y/5Y/10Y/30Y use the official daily par curve. 2s10s = 10Y - 2Y; 5s30s = 30Y - 5Y. Day changes use the previous official curve. [2]
VOLUME / VWAP	Not used for cross-asset claims. Provider bar volume is not centralized or comparable across futures, indexes, FX and crypto; no synthetic VWAP is calculated.
SENTIMENT	Seven components retain weights 25/20/15/15/10/10/5. Contribution = component score x weight. The sum is -38.00, classified risk-off. No unavailable input receives a neutral point.
TIMING	Event time, publication time and reaction time are separated. ET is primary; UTC is shown for major official releases. Delayed/indicative quote stamps appear in tables and charts.
CITATIONS	Numbered markers connect claims to the source ledger. Primary issuers anchor official data, calendars and company events; accessible major reporting is used for market and geopolitical context.

Quality controls: scenario probabilities sum to 100%; curve arithmetic checked; chart/table inputs reconciled; every page carries the cutoff; source URLs are clickable; all rendered pages are visually inspected before delivery.

Coverage matrix

Status reflects what was actually checked—not a claim that every article, database or venue was scanned.

Area	Coverage	Status	Limitation
U.S. market data	Futures, cash, sectors, megacaps	CHECKED	Delayed/indicative, timestamped
Rates	Official curve; Treasury futures	CHECKED	No live cash Treasury venue
Vol / credit	Cboe VIX/VIX9D; MOVE; HYG/LQD	PARTIAL	No direct CDX or vol term structure
FX	DXY and five major crosses	CHECKED	No centralized spot volume/VWAP
Commodities	Oil, gas, gold, silver, copper	PARTIAL	No verified iron ore/freight set
Asia / Europe	Six Asia indexes; Monday Europe	PARTIAL	No live Tuesday Europe at cutoff
Official macro	Treasury, BLS, Census, Fed, NAR	CHECKED	Consensus is secondary
Central banks	Fed and major-bank calendar check	PARTIAL	No new decision; foreign curves incomplete
Geopolitics	AP; official-policy checks	CHECKED	No verified physical supply-loss count
Companies	IR, SEC, issuer calendars	PARTIAL	No institutional U.S. pre-market quotes
Positioning	Public price proxies only	UNAVAILABLE	No gamma/CTA/dealer set

Material unavailable data is listed again on page 25. These gaps reduce confidence; they are never converted into a positive or neutral market signal.

CHECKED = direct verification; PARTIAL = material coverage with a named gap; UNAVAILABLE = no defensible current series.

Data provenance and timestamp audit

Each market class has an explicit provider mode, reference convention and staleness warning.

Asset class	Provider	Latest stamp	Reference	Mode
U.S. equity futures	Yahoo chart API / CME contracts	~01:25 ET	Prior settle	Delayed/indicative
Asia indexes	Yahoo chart API	01:14-01:20	Window previous	Active intraday
Europe indexes	Yahoo chart API	Monday close	Prior close	Not live Tuesday
Treasury curve	U.S. Treasury	Aug. 17 close	Official prior curve	Official par yields
Treasury futures	Yahoo / CME contracts	Near cutoff	Prior settle	Delayed/indicative
FX	Yahoo chart API	01:25-01:35	16:00 window	Delayed/indicative
Commodities	Yahoo futures	~01:25 ET	Prior settle	Generic/contract labels
VIX / VIX9D	Cboe historical	Aug. 17 close	Official prior close	Cash index; no overnight
MOVE / HYG / LQD	Yahoo	Monday close	Prior close	Vendor / ETF proxies
Crypto	Yahoo chart API	Near cutoff	16:00 window	24/7 delayed/indicative

important

Reference reconciliation

HK, China and ASX changes use a window-consistent prior session rather than the vendor's rolled previousClose field.

important

Staleness discipline

A price captured before cutoff is labeled delayed/indicative even if retrieval occurred later. No post-cutoff price is backfilled into the edition.

The cutoff is a data-integrity boundary, not a claim of real-time distribution. Users should refresh futures, yields, oil and company quotes immediately before acting. The PDF is a decision-support snapshot for the stated time horizon.

Material limitations and handoff

The editorial verdict is usable only with the following missing inputs, update triggers and publication constraints understood.

Material unavailable at cutoff

- Live Tuesday European cash prices and a reconciled Bund/Gilt/JGB curve.
- Direct CDX IG/HY spreads, VIX futures curve, dealer gamma and CTA positioning.
- Validated cross-asset volume/VWAP, freight, iron ore and agricultural futures set.
- Institutional U.S. pre-market company quotes; FN/AMLX screening moves are provisional.
- BHP's full FY document and the UK labour release at the exact 02:00 ET boundary.
- Reconciled live policy-path probabilities and some third-party earnings consensus fields.

before open

Refresh triggers

- 08:00 AMLX data and call.
- 08:30 macro actuals/revisions.
- 09:00 Home Depot release.
- 09:15 industrial production.
- Oil, 10Y and ES/NQ at each event.

conditional

Verdict handoff

Maintain bearish bias while ES/NQ remain below overnight resistance and oil/yields stay firm. Move toward neutral if oil reverses, the 10Y falls below 4.70% and futures reclaim their session highs with broader sector participation.

FINAL EDITORIAL CALL

-38 | BEARISH BIAS | MEDIUM

Risk regime: oil-rates / inflation-sensitive. Strongest support: oil + long yields + Asia + volatility. Strongest contradiction: still-low absolute VIX and proximity to record U.S. levels.

Sources 1-8

URLs are clickable. Event/publication times and source class are shown where available; access time is the report cutoff unless otherwise noted.

[1] Yahoo Finance **Public chart API - delayed/indicative cross-asset quotes and 30-minute OHLC**

Event: Continuous through cutoff; timestamps shown | Published: Continuous | Accessed: 2026-08-18 01:52 ET

Class: Market data | Secondary aggregator | Cross-check: Cross-checked with official closes/AP | Used: pp. 1, 4, 6-13, 16-18

https://finance.yahoo.com/markets/

[2] U.S. Department of the Treasury **Daily Treasury Par Yield Curve Rates - August 2026**

Event: 2026-08-17 end-of-day curve | Published: Feed updated 2026-08-17 11:58 ET | Accessed: 2026-08-18 01:52 ET

Class: Official data | Primary | Cross-check: AP market report and Treasury futures | Used: pp. 1, 3-4, 10, 18

https://home.treasury.gov/resource-center/data-chart-center/interest-rates/TextView?field_tdr_date_value_month=202608&type=daily_treasury_yield_curve

[3] Associated Press **US stocks edge further from their record after oil prices rise**

Event: 2026-08-17 U.S. session | Published: Published/updated 2026-08-17 | Accessed: 2026-08-18 01:52 ET

Class: Major news | Secondary | Cross-check: Yahoo cash closes; Treasury curve | Used: pp. 1-5, 10, 15, 17

https://apnews.com/article/stocks-markets-futures-rates-oil-japan-bf398d5a01f611921c0b48a8bfc884d9

[4] Associated Press **Asia shares decline as worries about rising oil prices outweigh strong earnings**

Event: Early Asia session 2026-08-18 | Published: 2026-08-17 23:19 ET | Accessed: 2026-08-18 01:52 ET

Class: Major news | Secondary | Cross-check: Yahoo active-session quotes | Used: pp. 1, 5-6, 12, 15

https://apnews.com/article/stock-markets-oil-war-iran-trump-a805333e767251279e68e0686b28a8c9

[5] Associated Press **Trump threatens Oman as it works with Iran on a Strait of Hormuz deal**

Event: Developments through 2026-08-17 | Published: 2026-08-17 | Accessed: 2026-08-18 01:52 ET

Class: Global news | Secondary | Cross-check: AP diplomacy explainer; oil tape | Used: pp. 1-2, 5, 12, 15, 20

https://apnews.com/article/iran-us-israel-lebanon-gaza-hormuz-august-17-2026-53ae10812e472a4e5bb228b9f318a5fc

[6] Associated Press **The 60-day deadline for an Iran peace deal is expiring**

Event: Deadline 2026-08-17 | Published: 2026-08-17 | Accessed: 2026-08-18 01:52 ET

Class: Global news | Secondary | Cross-check: AP market story and oil prices | Used: pp. 2, 5, 12, 15, 20

https://apnews.com/article/iran-us-war-diplomacy-deal-deadline-nuclear-258e9c556fc861c05ccf6ed2b38515d6

[7] U.S. Census Bureau **Economic Indicator Release Schedule - New Residential Construction**

Event: July housing data due 2026-08-18 08:30 ET | Published: Official schedule | Accessed: 2026-08-18 01:52 ET

Class: Official calendar | Primary | Cross-check: NY Fed calendar | Used: pp. 1, 14, 19

https://www.census.gov/economic-indicators/calendar-listview.html

[8] Federal Reserve Bank of New York **Economic Indicators Calendar - August 2026**

Event: August 2026 schedule | Published: Calendar | Accessed: 2026-08-18 01:52 ET

Class: Economic calendar | Primary/curated | Cross-check: Issuing-agency schedules | Used: pp. 1, 14, 19

https://www.newyorkfed.org/research/calendars/i-aug26.html

Sources 9-16

URLs are clickable. Event/publication times and source class are shown where available; access time is the report cutoff unless otherwise noted.

[9] U.S. Bureau of Labor Statistics **Import and Export Price Indexes release schedule**

Event: July indexes due 2026-08-18 08:30 ET | Published: Official schedule | Accessed: 2026-08-18 01:52 ET

Class: Official calendar | Primary | Cross-check: NY Fed calendar | Used: pp. 1, 14, 19

https://www.bls.gov/schedule/news_release/ximpim.htm

[10] Federal Reserve Board **Industrial Production and Capacity Utilization release dates**

Event: July G.17 due 2026-08-18 09:15 ET | Published: Official schedule | Accessed: 2026-08-18 01:52 ET

Class: Central bank data | Primary | Cross-check: NY Fed calendar | Used: pp. 1, 14, 19

https://www.federalreserve.gov/releases/g17/release_dates.htm

[11] National Association of Realtors **2026 Statistical News Release Schedule**

Event: July pending-home-sales index due 2026-08-18 10:00 ET | Published: Schedule published 2025-11-07 | Accessed: 2026-08-18 01:52 ET

Class: Industry calendar | Primary issuer | Cross-check: NY Fed calendar | Used: pp. 14, 19

https://www.nar.realtor/press-releases/nar-releases-2026-statistical-news-release-schedule

[12] Trading Economics **United States economic calendar - August 18 consensus fields**

Event: 2026-08-18 scheduled releases | Published: Calendar snapshot before cutoff | Accessed: 2026-08-18 01:52 ET

Class: Economic calendar | Secondary | Cross-check: Official release times; public forecast cluster | Used: pp. 14, 19

https://tradingeconomics.com/united-states/calendar

[13] The Home Depot **Q2 2026 earnings event**

Event: 2026-08-18 09:00 ET | Published: Issuer calendar | Accessed: 2026-08-18 01:52 ET

Class: Company IR | Primary | Cross-check: Kiplinger earnings calendar | Used: pp. 1, 16, 19

https://ir.homedepot.com/events-and-presentations?page=1

[14] Kiplinger **Earnings calendar and analysis for August 17-21, 2026**

Event: Week of 2026-08-17 | Published: 2026-08-14; updated | Accessed: 2026-08-18 01:52 ET

Class: Financial news/calendar | Secondary | Cross-check: Issuer calendars | Used: pp. 1, 16, 19

https://www.kiplinger.com/investing/stocks/17494/next-week-earnings-calendar-stocks

[15] Fabrinet **Fourth-quarter 2026 financial-results event**

Event: Release/call 2026-08-17 after close; call 17:00 ET | Published: Issuer calendar | Accessed: 2026-08-18 01:52 ET

Class: Company IR | Primary | Cross-check: Issuer press-release page | Used: pp. 5, 16

https://investor.fabrinet.com/events-and-presentations/events

[16] Fabrinet **Press releases - fiscal fourth-quarter 2026 results**

Event: 2026-08-17 after close | Published: 2026-08-17 | Accessed: 2026-08-18 01:52 ET

Class: Company IR | Primary | Cross-check: SEC/market reaction where available | Used: pp. 16

https://investor.fabrinet.com/press-releases

Sources 17-24

URLs are clickable. Event/publication times and source class are shown where available; access time is the report cutoff unless otherwise noted.

[17] Cboe Global Markets **VIX and VIX9D historical data**

Event: 2026-08-17 cash close | Published: End of day | Accessed: 2026-08-18 01:52 ET

Class: Exchange data | Primary venue | Cross-check: Yahoo quote snapshot | Used: pp. 1, 4, 13

https://www.cboe.com/tradable-products/vix/vix-historical-data

[18] CME Group **E-mini S&P 500 futures product information**

Event: Continuous Globex session | Published: Continuous | Accessed: 2026-08-18 01:52 ET

Class: Exchange/contract | Primary venue | Cross-check: Yahoo 30-minute OHLC | Used: pp. 1, 8-9, 18, 22

https://www.cmegroup.com/markets/equities/sp/e-mini-sandp500.html

[19] CME Group **U.S. Treasury futures product information**

Event: Continuous Globex session | Published: Continuous | Accessed: 2026-08-18 01:52 ET

Class: Exchange/contract | Primary venue | Cross-check: Official Treasury curve | Used: pp. 4, 10, 13, 22

https://www.cmegroup.com/markets/interest-rates/us-treasury.html

[20] Federal Reserve Board **FOMC statement - July 29, 2026**

Event: 2026-07-29 background | Published: 2026-07-29 14:00 ET | Accessed: 2026-08-18 01:52 ET

Class: Central bank | Primary | Cross-check: AP rates context | Used: pp. 10, 14-15

https://www.federalreserve.gov/newsevents/pressreleases/monetary20260729a.htm

[21] U.S. Energy Information Administration **Weekly Petroleum Status Report**

Event: Next weekly release 2026-08-19 | Published: Official weekly schedule | Accessed: 2026-08-18 01:52 ET

Class: Official data | Primary | Cross-check: NYMEX/ICE price action | Used: pp. 12, 19

https://www.eia.gov/petroleum/supply/weekly/

[22] SEC EDGAR **Company filings search**

Event: Filings through cutoff | Published: Continuous | Accessed: 2026-08-18 01:52 ET

Class: Regulatory filings | Primary | Cross-check: Company IR | Used: pp. 16, 23

https://www.sec.gov/edgar/search/

[23] Axios **What rising Treasury yields are telling us**

Event: 2026-08-17 rates context | Published: 2026-08-17 | Accessed: 2026-08-18 01:52 ET

Class: Financial news | Secondary | Cross-check: Official curve; AP | Used: pp. 2, 10, 15

https://www.axios.com/2026/08/17/treasury-yields-warsh-bonds

[24] U.S. Bureau of Labor Statistics **Import/Export Price Indexes - June 2026 release and July notice**

Event: June data; July release notice | Published: 2026-07-17 | Accessed: 2026-08-18 01:52 ET

Class: Official data | Primary | Cross-check: BLS schedule | Used: pp. 14, 19

https://www.bls.gov/MXP/

Sources 25-32

URLs are clickable. Event/publication times and source class are shown where available; access time is the report cutoff unless otherwise noted.

[25] U.S. Department of the Treasury **June 2026 Treasury International Capital data**

Event: Released 2026-08-17 16:00 ET | Published: 2026-08-17 16:00 ET | Accessed: 2026-08-18 01:52 ET

Class: Official data | Primary | Cross-check: Treasury holdings tables | Used: pp. 5, 14-15

https://home.treasury.gov/news/press-releases/sb0606

[26] U.S. Department of the Treasury **Major foreign holders of Treasury securities**

Event: June 2026 end-period holdings | Published: Released 2026-08-17 | Accessed: 2026-08-18 01:52 ET

Class: Official data | Primary | Cross-check: TIC release | Used: pp. 14-15

https://ticdata.treasury.gov/resource-center/data-chart-center/tic/Documents/slt_table5.html

[27] Japan Ministry of Finance **Result of the August 18 five-year JGB auction**

Event: Auction result 2026-08-18 12:35 JST / 23:35 ET | Published: 2026-08-18 12:35 JST | Accessed: 2026-08-18 01:52 ET

Class: Official auction | Primary | Cross-check: MOF auction calendar | Used: pp. 5, 7, 15

https://www.mof.go.jp/english/policy/jgbs/auction/calendar/eresul/eresul20260818.htm

[28] Federal Reserve Bank of New York **Empire State Manufacturing Survey - August 2026**

Event: Released 2026-08-17 08:30 ET; prior-window context | Published: 2026-08-17 08:30 ET | Accessed: 2026-08-18 01:52 ET

Class: Regional Fed survey | Primary | Cross-check: NY Fed release calendar | Used: pp. 14

https://www.newyorkfed.org/survey/empire/empiresurvey_overview

[29] U.S. Department of the Treasury **Proposed rule implementing the GENIUS Act**

Event: Announced 2026-08-17 | Published: 2026-08-17 | Accessed: 2026-08-18 01:52 ET

Class: Government policy | Primary | Cross-check: Federal Register process | Used: pp. 15

https://home.treasury.gov/news/press-releases/sb0605

[30] Fabrinet **Fiscal fourth-quarter and full-year 2026 results**

Event: Released 2026-08-17 after close | Published: 2026-08-17 | Accessed: 2026-08-18 01:52 ET

Class: Company results | Primary | Cross-check: SEC 8-K | Used: pp. 16

https://investor.fabrinet.com/news-releases/news-release-details/fabrinet-announces-fourth-quarter-and-fiscal-year-2026-financial

[31] SEC EDGAR **Fabrinet Form 8-K**

Event: Accepted 2026-08-17 16:22:03 ET | Published: 2026-08-17 16:22 ET | Accessed: 2026-08-18 01:52 ET

Class: Regulatory filing | Primary | Cross-check: Fabrinet IR | Used: pp. 16

https://www.sec.gov/Archives/edgar/data/1408710/000140871026000026/fn-20260811.htm

[32] Amylyx Pharmaceuticals **Phase 3 LUCIDITY topline-results announcement and call**

Event: Results/call scheduled 2026-08-18 08:00 ET | Published: Dated 2026-08-17 | Accessed: 2026-08-18 01:52 ET

Class: Company catalyst | Primary | Cross-check: Issuer event details | Used: pp. 16, 19

https://investors.amylyx.com/news-releases/news-release-details/amylyx-pharmaceuticals-announce-topline-results-its-phase-3

Sources 33-40

URLs are clickable. Event/publication times and source class are shown where available; access time is the report cutoff unless otherwise noted.

[33] SEC EDGAR **Aon Form 8-K - CFO transition**

Event: Accepted 2026-08-17 16:15:23 ET | Published: 2026-08-17 16:15 ET | Accessed: 2026-08-18 01:52 ET

Class: Regulatory filing | Primary | Cross-check: Company disclosure | Used: pp. 16

https://www.sec.gov/Archives/edgar/data/315293/000119312526354083/d376816d8k.htm

[34] BHP **Financial calendar - FY2026 results timing**

Event: Scheduled 2026-08-18 08:30 AEST / 2026-08-17 18:30 ET | Published: Issuer calendar | Accessed: 2026-08-18 01:52 ET

Class: Company IR | Primary | Cross-check: BHP results archive | Used: pp. 16

https://www.bhp.com/investor-hub/financial-calendar

[35] BHP **Operational review for the year ended June 30, 2026**

Event: Published 2026-07-16; background | Published: 2026-07-16 | Accessed: 2026-08-18 01:52 ET

Class: Company operations | Primary | Cross-check: BHP calendar | Used: pp. 16

https://www.bhp.com/news/media-centre/releases/2026/07/bhp-operational-review-for-the-year-ended-30-june-2026

[36] Prenetics **Q2 2026 results and management event notice**

Event: Results before open; event 2026-08-18 08:30 ET | Published: 2026-08-07 | Accessed: 2026-08-18 01:52 ET

Class: Company calendar | Primary | Cross-check: Issuer IR | Used: pp. 16, 19

https://ir.prenetics.com/news-releases/news-release-details/prenetics-report-q2-2026-financial-results-august-18-2026-live

[37] Keysight Technologies **Fiscal Q3 2026 results and call notice**

Event: Results after close; call 2026-08-18 16:30 ET | Published: 2026-07-28 | Accessed: 2026-08-18 01:52 ET

Class: Company calendar | Primary | Cross-check: Issuer prior-quarter guide | Used: pp. 16, 19

https://investor.keysight.com/investor-news-and-events/financial-press-releases/press-release-details/2026/Keysight-Technologies-to-Report-Fiscal-Third-Quarter-Results-on-August-18-2026/default.aspx

[38] Toll Brothers **Fiscal Q3 2026 earnings and call notice**

Event: Results 2026-08-18 after close; call 2026-08-19 08:30 ET | Published: 2026-07-29 | Accessed: 2026-08-18 01:52 ET

Class: Company calendar | Company-issued wire | Cross-check: Issuer schedule | Used: pp. 16, 19

https://www.globenewswire.com/news-release/2026/07/29/3335627/1924/en/Toll-Brothers-to-Webcast-Its-Third-Quarter-2026-Earnings-Conference-Call-Live-on-August-19-2026-at-8-30-a-m-ET.html

[39] SEC EDGAR **Advanced Micro Devices Form 8-K - $4.75bn notes closing**

Event: Accepted 2026-08-17 16:05:40 ET | Published: 2026-08-17 16:05 ET | Accessed: 2026-08-18 01:52 ET

Class: Regulatory filing | Primary | Cross-check: Offering documents | Used: pp. 16

https://www.sec.gov/Archives/edgar/data/2488/000119312526354029/d142696d8k.htm

[40] Office for National Statistics **UK labour market - August 2026**

Event: Scheduled 2026-08-18 02:00 ET; unpublished at cutoff | Published: Schedule only at cutoff | Accessed: 2026-08-18 01:52 ET

Class: Official calendar | Primary | Cross-check: ONS release page | Used: pp. 7, 19, 23

https://www.ons.gov.uk/releases/uklabourmarketaugust2026

Forty distinct sources support this edition. Source count excludes duplicate discovery snippets and unverified social screening pages.